



Investor Conference

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WNC

WNC Wistron NeWeb Corp.

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4Q 2021 Income Statement QoQ (Consolidated)

(in NT\$ million)

	4Q 2021		3Q 2021		QoQ
	Amount	%	Amount	%	%
Net Revenue	19,053	100.0	17,330	100.0	9.9
Realized Gross Profit	1,939	10.2	1,925	11.1	0.7
Operating Expense	1,744	9.2	1,673	9.6	4.2
Operating Income	195	1.0	252	1.5	-22.6
Non-operating Income/(Loss)	204	1.1	166	0.9	
PBT	399	2.1	418	2.4	-4.5
PAT	332	1.7	334	1.9	-0.6
Total shares (M)	396.56		397.34		
Outstanding shares (M)	390.97		390.61		
EPS (@NTD/share)	0.85		0.85		

2021 Income Statement YoY (Consolidated)

(in NT\$ million)

	2021		2020		YoY
	Amount	%	Amount	%	%
Net Revenue	67,230	100.0	62,649	100.0	7.3
Realized Gross Profit	7,254	10.8	6,951	11.1	4.4
Operating Expense	6,373	9.5	5,478	8.7	16.3
Operating Income	881	1.3	1,473	2.4	-40.2
Non-operating Income/(Loss)	531	0.8	253	0.4	
PBT	1,412	2.1	1,726	2.8	-18.2
PAT	1,232	1.8	1,467	2.3	-16.0
Total shares (M)	396.56		397.62		
Outstanding shares (M)	390.97		390.15		
EPS (@NTD/share)	3.15		3.76		

2021/12/31 Balance Sheet (Consolidated)

(in NT\$ million)	2021/12/31		2021/09/30		QoQ		2020/12/31		YoY	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Cash & ST Investments	4,029	9	3,710	9	319	9	6,193	16	(2,164)	-35
A/R	15,404	35	12,963	31	2,441	19	13,342	35	2,062	15
Inventory	13,449	30	14,157	34	(708)	-5	8,277	22	5,172	62
Other Current Assets	593	1	647	1	(54)	-8	377	1	216	57
Total Current Assets	33,475	75	31,477	75	1,998	6	28,189	74	5,286	19
LT Equity Investments	139	0	152	0	(13)	-9	175	0	(36)	-21
Property, Plant and Equipment	8,214	19	7,772	19	442	6	7,044	19	1,170	17
Others Assets	2,669	6	2,598	6	71	3	2,531	7	138	5
Total Assets	44,497	100	41,998	100	2,499	6	37,939	100	6,558	17
ST Borrowing	6,766	15	5,282	13	1,484	28	1,949	5	4,817	247
A/P	11,418	26	11,643	28	(225)	-2	10,781	28	637	6
Other Current Liabilities	5,746	13	5,055	12	691	14	5,219	15	527	10
Other Liabilities	3,564	8	3,439	8	125	4	3,204	8	360	11
Total Liabilities	27,494	62	25,419	61	2,075	8	21,153	56	6,341	30
Shareholder's Equity	17,003	38	16,579	39	424	3	16,786	44	217	1

The image features a large, modern glass-fronted building under a bright sky. In the foreground, there are green leaves and a white flower. The company logo is overlaid on the image.

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A smaller version of the WNC logo is mounted on a grey pillar of the building.

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