

2026 Earnings Conference

Mar 2026

WNC

WNC WNC Corporation

General Confidential Secret Top Secret

Disclaimer

This presentation is being delivered to the recipient. The sole purpose of this presentation is to assist the recipient in understanding WNC Corporation (WNC). This presentation is not intended to form the basis of a decision to purchase securities or any other investment decision and does not constitute an offer, invitation or recommendation for the sale or purchase of securities. Neither the information contained in this presentation nor any further information made available in connection with the subject matter contained herein will form the basis of any contract.

This presentation does not purport to be comprehensive or to contain all the information that a prospective purchaser may need. The information contained herein is based on publicly available information and sources, which we believe to be reliable, but we do not represent it is accurate or complete. The recipient of this presentation must make its own investigation and assessment of the ideas and concepts presented herein. No representation, warranty or undertaking, express or implied, is or will be made or given and no responsibility or liability is or will be accepted by WNC or by any of its directors, officers, employees, agents or advisers, in relation to the accuracy or completeness of this presentation or any other written or oral information made available in connection with the ideas and concepts presented herein. Any responsibility or liability for any such information is expressly disclaimed.

This presentation is private and confidential and is being made available to the recipient on the express understanding that it will be kept confidential and that the recipient shall not copy, reproduce, distribute or pass to third parties this presentation in whole or in part at any time. This presentation is the property of WNC and the recipient agrees that it will, on request, promptly return this presentation and all other information supplied in connection with the ideas and concepts presented herein, without retaining any copies.

In furnishing this presentation, WNC undertakes no obligation to provide the recipient with access to any additional information, or to update, or to correct any inaccuracies which may become apparent in, this presentation or any other information made available in connection with the ideas and concepts presented herein.

Q4 2025 Income Statement QoQ (Consolidated)

(in NT\$ million)

	<u>Q4 2025</u>		<u>Q3 2025</u>		<u>QoQ</u>
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>%</u>
Net Revenue	27,015	100.0	27,378	100.0	-1.3
Realized Gross Profit	3,805	14.1	3,319	12.1	14.6
Operating Expense	2,709	10.0	2,570	9.4	5.4
Operating Income	1,096	4.1	749	2.7	46.3
<hr/>					
PBT	1,248	4.6	880	3.2	41.8
<hr/>					
PAT	987	3.7	665	2.4	48.4
<hr/>					
EPS (@NTD/share)	2.06		1.39		

Note: 2025Q4 figures have not been audited

2025 Income Statement YoY (Consolidated)

(in NT\$ million)

	2025		2024		YoY
	Amount	%	Amount	%	%
Net Revenue	110,251	100.0	110,213	100.0	0.0
Realized Gross Profit	13,761	12.5	13,381	12.1	2.8
Operating Expense	9,993	9.1	9,668	8.7	3.4
Operating Income	3,768	3.4	3,713	3.4	1.5
PBT	3,854	3.5	4,242	3.8	-9.1
PAT	3,063	2.8	3,451	3.1	-11.2
EPS (@NTD/share)	6.41		7.26		

Note: Year 2025 figures have not been audited

The image features a large, modern glass skyscraper in the background under a bright sky. In the foreground, there are green leaves and a white flower. The WNC logo is prominently displayed in the upper center, with the text 'WNC Corporation' below it. The phrase 'Thank You!' is centered in the middle of the image. A smaller 'WNC' logo is visible on a building in the lower left background.

WNC

WNC Corporation

Thank You!