

啟碁科技 2022 營運說明會

2022年8月

WNC

WNC Wistron NeWeb Corp.

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Q2 2022 損益表 QoQ (合併)

新台幣:百萬

	Q2 2022		Q1 2022		QoQ
	金額	%	金額	%	%
營業收入淨額	20,175	100.0	19,456	100.0	3.7
營業毛利	2,531	12.5	2,039	10.5	24.1
營業費用	1,922	9.5	1,800	9.3	6.8
營業利益	609	3.0	239	1.2	154.8
營業外收入/(損失)	77	0.4	120	0.6	
稅前淨利	686	3.4	359	1.8	91.1
稅後淨利	559	2.8	302	1.6	85.1
總發行股數(百萬)	396.43		396.56		
加權平均流通在外股數(百萬)	392.02		392.02		
每股盈餘(@NTD/share)	1.43		0.77		

H1 2022 損益表 YoY (合併)

新台幣:百萬

	H1 2022		H1 2021		YoY
	金額	%	金額	%	%
營業收入淨額	39,631	100.0	30,846	100.0	28.5
營業毛利	4,570	11.5	3,390	11.0	34.8
營業費用	3,722	9.4	2,956	9.6	25.9
營業利益	848	2.1	434	1.4	95.4
營業外收入/(損失)	197	0.5	161	0.5	
稅前淨利	1,045	2.6	595	1.9	75.6
稅後淨利	861	2.2	566	1.8	52.1
總發行股數(百萬)	396.43		397.41		
加權平均流通在外股數(百萬)	392.02		390.22		
每股盈餘(@NTD/share)	2.20		1.45		

2022/6/30 資產負債表 (合併)

新台幣:百萬	2022/6/30		2022/3/31		QoQ		2021/6/30		YoY	
	金額	%	金額	%	金額	%	金額	%	金額	%
現金&短期投資	3,074	6	4,442	9	(1,368)	-31	4,374	11	(1,300)	-30
應收帳款	17,454	33	16,235	34	1,219	8	11,760	29	5,694	48
存貨	18,692	36	15,111	31	3,581	24	13,577	34	5,115	38
其他流動資產	988	2	880	2	108	12	429	1	559	130
流動資產合計	40,208	77	36,668	76	3,540	10	30,140	75	10,068	33
長期股權投資	115	0	131	0	(16)	-12	159	0	(44)	-28
不動產、廠房及設備	8,821	17	8,572	19	249	3	7,565	19	1,256	17
其他資產	2,988	6	2,793	5	195	7	2,571	6	417	16
總資產	52,132	100	48,164	100	3,968	8	40,435	100	11,697	29
短期借款	6,600	13	7,668	16	(1,068)	-14	2,260	6	4,340	192
應付帳款	14,982	28	13,758	29	1,224	9	12,638	31	2,344	19
其他流動負債	6,720	13	5,437	11	1,283	24	5,807	14	913	16
其他負債	6,523	13	3,702	7	2,821	76	3,383	9	3,140	93
負債合計	34,825	67	30,565	63	4,260	14	24,088	60	10,737	45
股東權益	17,307	33	17,599	37	(292)	-2	16,347	40	960	6

The logo consists of the letters 'WNC' in a bold, blue, italicized sans-serif font. The 'W' and 'C' have a slight curve, and the 'N' is straight. The letters are set against a background of a modern glass building and a clear blue sky with some greenery in the foreground.

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