



WNC

啓碁科技營運說明會

2023年8月



WNC Wistron NeWeb Corp.

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Q2 2023 損益表 QoQ (合併)

(新台幣:百萬)

	Q2 2023		Q1 2023		QoQ
	金額	%	金額	%	%
營業收入淨額	26,627	100.0	25,266	100.0	5.4
營業毛利	3,231	12.1	2,804	11.1	15.2
營業費用	2,187	8.2	1,978	7.8	10.6
營業利益	1,044	3.9	826	3.3	26.4
營業外收入/(損失)	162	0.6	(107)	-0.5	
稅前淨利	1,206	4.5	719	2.8	67.7
稅後淨利	946	3.6	575	2.3	64.5
總發行股數(百萬)	418.07		410.56		
加權平均流通在外股數(百萬)	414.96		403.12		
每股盈餘(@NTD/share)	2.28		1.43		

H1 2023 損益表 YoY (合併)

(新台幣:百萬)

	H1 2023		H1 2022		YoY
	金額	%	金額	%	%
營業收入淨額	51,894	100.0	39,631	100.0	30.9
營業毛利	6,035	11.6	4,570	11.5	32.1
營業費用	4,165	8.0	3,722	9.4	11.9
營業利益	1,870	3.6	848	2.1	120.5
營業外收入/(損失)	55	0.1	197	0.5	-72.1
稅前淨利	1,925	3.7	1,045	2.6	84.2
稅後淨利	1,522	2.9	861	2.2	76.8
總發行股數(百萬)	418.07		396.43		
加權平均流通在外股數(百萬)	409.07		392.02		
每股盈餘(@NTD/share)	3.72		2.2		

2023/6/30 資產負債表 (合併)

(新台幣:百萬)	2023/6/30		2023/3/31		QoQ		2022/6/30		YoY	
	金額	%	金額	%	金額	%	金額	%	金額	%
現金&短期投資	8,152	13	5,556	9	2,596	47	3,074	6	5,078	165
應收帳款	20,642	31	18,799	30	1,843	10	17,454	33	3,188	18
存貨	22,646	34	23,376	38	(730)	-3	18,692	36	3,954	21
其他流動資產	588	1	826	1	(238)	-29	988	2	(400)	-40
流動資產合計	52,028	79	48,557	78	3,471	7	40,208	77	11,820	29
長期股權投資	152	0	171	0	(19)	-11	115	0	37	32
不動產、廠房及設備	10,954	17	10,687	18	267	2	8,821	17	2,133	24
其他資產	2,797	4	2,789	4	8	0	2,988	6	(191)	-6
總資產	65,931	100	62,204	100	3,727	6	52,132	100	13,799	26
短期借款	10,817	17	11,741	19	(924)	-8	6,600	13	4,217	64
應付帳款	17,443	26	15,919	25	1,524	10	14,982	28	2,461	16
其他流動負債	10,226	15	7,285	12	2,941	40	6,720	13	3,506	52
其他負債	4,936	8	5,508	9	(572)	-10	6,523	13	(1,587)	-24
負債合計	43,422	66	40,453	65	2,969	7	34,825	67	8,597	25
股東權益	22,509	34	21,751	35	758	3	17,307	33	5,202	30

The image features a large, modern glass-walled building with a blue-tinted facade. In the foreground, there are green leaves and a white flower, partially obscuring the view. The sky is bright and clear. The logo and company name are overlaid on the upper portion of the image.

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A smaller version of the WNC logo is mounted on a grey pillar of the building's entrance.

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